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11 **UNITED STATES BANKRUPTCY COURT**12 **DISTRICT OF NEVADA**

13 In re

Case No. BK-23-10423-mkn

14 Chapter 11

15 CASH CLOUD, INC.,
16 dba COIN CLOUD,

17 Debtor.

18
19 **STIPULATION TO CONTINUE
20 SETTLEMENT CONFERENCE AND
21 STATUS CONFERENCE**

22 Cash Cloud, Inc. dba Coin Cloud ("Debtor"), debtor and debtor in possession in the above-
 23 captioned case (the "Chapter 11 Case"), by and through its counsel, Fox Rothschild LLP; CKDL
 24 Credit, LLC (the "DIP Lender") by and through its counsel Berger Singerman LLP, and Sylvester &
 25 Polednak Ltd.; Genesis Global Holdco, LLC ("Genesis") by and through its counsel Cleary Gottlieb
 26 Steen & Hamilton LLP, and Jane VanLare; Enigma Securities Limited ("Enigma"), by and through
 27 its counsel Morrison & Foerster LLP and Shea Larsen; the Office of the United States Trustee (the
 28 "OUST"); and the Official Committee of Unsecured Creditors (the "Committee", and together with
 the Debtor, DIP Lender, Genesis, Enigma and the OUST the "Parties"), by and through its counsel
 Seward & Kissell LLP, stipulate and agree as follows (the "Stipulation");

RECITALS

A. WHEREAS, on February 7, 2023, Debtor filed a voluntary petition under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Nevada, commencing the Chapter 11 Case;

B. WHEREAS, on February 17, 2023, the United States Trustee for the District of Nevada appointed the Committee in the Chapter 11 Case (see ECF No. 131);

C. WHEREAS, on February 24, 2023 the Court issued an Order Scheduling Settlement Conference [ECF No. 164] (the “Scheduling Order”); and

D. WHEREAS, in order to accommodate all of the Parties, the Parties desire to move the Settlement Conference to April 19 and April 20, 2023;

NOW, THEREFORE, the Parties hereby stipulate and agree to the following:

IT IS STIPULATED AND AGREED that:

1. The Settlement Conference shall be held on April 19, 2023 and April 20, 2023 before U.S. Bankruptcy Judge Gregg W. Zive in Courtroom #1, 300 Booth Street, Reno, Nevada.

2. The Status Conference scheduled for April 12, 2023 shall be continued to May 18, 2023 at 10:30 a.m.

Dated this 7th day of March 2023.

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